

Norwegian Tunnelling Network

High Potential Opportunity Project (HPO)



Instrument for increased exports, international investments and increased knowledge and technology cooperation

Norwegian Tunnelling Network & Innovation Norway, September 2022





Time	Title	Presenter	Organization	
09h00 - 09h15	Welcome to the seminar	Jostein Leiro	Norwegian Embassy	
09h20 - 09h40	Introduction of HPO program & suppliers	Arild Petter Sovik	Norwegian Tunnelling Network	
09h45 - 10h10	Research based technologies for tunnelling	Mario Morales	SINTEF	
10h15 - 10h30	Coffee break			
10h30 - 10h55	Excavation of tunnels with the Norwegian method	Ola Kvammen	INCITU AS	
11h00 - 11h25	The mining industry – Future developments in Chile	Miguel Zauschkevic	The Chilean Chamber of mining	
11h30 – 11h55	A geologist way of working - different phases and different roles	Ingrid E. Fjelberg	Independent	
12h00 - 13h15	Lunch			
13h20 – 13h55	Dealing w/challenging ground conditions	Anne-Lise	Geofrost AS	
14h00 - 14h25	Reducing geological risks and optimizing drillings plan	André Araujo Silva	Emerald Geomodelling	
14h30 - 14h45	Coffee break			
14h50 – 15h15	Computerized tunneling, Cloud based management of drill and blast operation	Thorvald Wetlesen	Bever Control	
15h20 - 15h45	Optimal separation of soil and water	Henrik John Steffens	Cubility AS	
15h50 – 16h15	Directional Core Drilling Advantages of exploring the path of a planned tunnel alignment	Frank Finseth	Devico AS	
16h20 – 16h45	Introduction to road standards & philosophies in Norway	Arild Petter Sovik	Norwegian Tunnelling Network	
17h00 – 17h10	Summary			

West of March 10

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Program



	Title	Presenter	Organization
09h00 - 09h10	Introduction to Day 2		Norwegian Tunnelling Network
09h20 - 09h40	Route 7 – Challenges and opportunities	Rolando Tolozea	Ministry of Public Works
09h45 - 10h10	Development of the industry through cooperation on research	Mario M./ Andre A.	SINTEF & Emerald
10h15 - 10h40	The Fjaerland hydropower project ITA Award Winner 2017	Tomas Lindstrom	INCITU AS
10h45 - 11h00	Coffee break		
11h00 - 11h40	Future developments in El Teniente (Portfolio)	Pablo Gandara	Codelco
11h45 - 12h10	Experience in Norway after 6 major tunnel fires Tank Trailer Fire in the Skatestraum Subsea Road Tunnel (400 MW)	Arild Peter Søvik	Sovik Consulting
12h15 - 12h30	Summary from CTES, NTN and IN		NTN/IN/CTES
12h30 - 13h30	Lunch		



NORWEGIAN TUNNELLING NETWORK

The Norwegian Tunnelling Network facilitate and coordinate commercial export of Norwegian Technology to the international markets and communicates knowledge and opportunities from the international tunneling industry tack to Norway.

A network of companies and major stake holders within the Norwegian Tunn 4 ing Society, representing public clients, science & research institutions, education, engineering & design, consultants, contractors and suppliers.

The Norwegian construction methods are among the most cost-effective practices in the world, with a correct focus on cost / benefit, quality and efficiency in planning and construction.

Furthermore, Norway is one of the world leaders in digitalization, and Norwegian supplie are competitive through their efficient use of digital tools and systems in planning, construction and operation

Learn More

NORWEGIAN TUNNELLING NETWORK

NETWORK

The Norwegian Tunnelling Network facilitate and coordinate practical activities to exchange knowledge and experience and promote export of products, services, systems and equipment to the international tunnelling and mining market.

In close cooperation with the Norwegian Government, we give our members competitive advantage with the support of advisers who are located in many countries and know the market, the business culture and assist with a wide professional network.

More Info

EXPERIENCE

For more than a century, Norwegian experts have built the largest, longest, deepest and most complex underground projects in the world.

The newly issued national transport plan (2021), give references to many new large tunnel projects in Norway the next 10 years, which are both larger, longer, deeper and more complex than ever.

We are gaining more knowledge and experience than ever before.

More Info

MEMBERS

A cluster of leading companies and institutions in the Norwegian tunnelling sector that have joined forces to offer products, services, equipment, knowledge and experience to the international tunnelling and mining market.

Members representing key industry stakeholders, public and private clients, science & research institutions, education, engineering & design, consultants, contractors and suppliers.

Norwegian Project Support Team

Norwegian Tunnelling Network (NTN) in collaboration with Innovation Norway have started a High Potential Opportunities (HPO) Project, which is a new demand-driven export program, where the entire Norwegian support apparatus will assist Norwegian suppliers to start a collaboration with Chile.



NTN NORWEGIAN TUNNELLING NETWORK

Norwegian Academic & R&D Team

Through facilitation of studies, sharing of learning capacity, exchange of students and internships in projects, a unique interaction for learning can be created. In our investment in the Chilean market, we wish to facilitate an ecosystem for learning, which benefits both the Norwegian and Chilean industries.











Mario Morales

Research Scientist SINTEF Department of Infrastructure

Krishna Kanta Panthi

Professor NTNU Department of Geoscience and Petroleum

Kristin Holmøy

Professor NTNU Department of Geoscience and Petroleum Bjørn Frengstad

Professor NTNU Department of Geoscience and Petroleum

Eivind Grøv

Chief Scientist/Professor SINTEF Department of Infrastructure



Companies

Norwegian Tunnelling Network (NTN) companies provide a wide range of services in the field of development, design, construction, operation and maintenance of tunnels and underground facilities. NTN is established to provide commercial services to international clients and customers.

Academia (oniversity & Research) members						
NTNU		NGI				
Research and Academy	Research & Advisory	Research & Advisory				
Norwegian University of Science and Technology (NTNU) NTNU is a university with an international locus and a main profile in science and technology, a variety of programs of professional study.	SINTEP For more than 70 years, SINTEF has developed solutions and innovation for socialy and obstomars all over the world. This is how SINTEF have become a word-leading research institute.	NGI NGI is an independent international centre for applied research and consultancy in engineering-related geotechnois, integrating geotechnois, geotogical and geophysical expertee.				
Krishna Kanta Panthi krishna panthi@ntnu.np	Eivind Grov eivind.grov@sintef.no	Pál Drevland Jakobsen pal drevland jakobsen@ngi no				

Academia (University & Research) members

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	Contractor & Mining Owner	Product Supplier & Consulting	Consultancy Agency	Consultancy Agency	System Supplier	Product Supplier	Product Supplier	Product Supplier	Product & Solution Supplier	Service Supplier	Product Supplier	Product & Service Supplier
	Leonhard Nilsen & sønner AS	AMV AS	SWECO Norge AS	Rambøll AS	Bever Control AS	Foamrox AS	Protan AS	Devico AS	The Coring Company AS	Geofrost AS	Cubility AS	Trafsys AS
	LNS is both a construction contractor, a mining contractor and a mining owner. LNS combines the best of both the construction industry and the mining industry in its projects.	AMV offer engineering, manufacturing, testing, installation services, and heavy machinery for tunneling and infrastructure on the market.	Sweco plans and designs and offering qualified services in the fields of consulting engineering, environmental technology and architecture. Long experience in underground projects.	Rambell is a global consultant in Construction & Architecture, Transport & Urban Development, Energy, Water, Environment & Health and Management consulting.	Bever Control AS is a recognized international supplier of computerized control and monitoring systems for drilling rigs in mining and tunnel operations.	Foarrrox is a supplier of prefabricated solutions to the tunnel/construction industry. Light and smart solutions that contribute to a safer, quicker and a more sustainable installation.	Protan delivers ventilation duct systems for all sizes and lengths of tunnels and for cavern and mine excavations.	Device deliver a range of top quality instruments including directional core barrel, core orientation equipment, and both magnetic and non-magnetic downhole survey instruments.	The Coring Company provides cuting-edge software and hardware solutions to heavy industry through research, Al, and robotics, and enable digital transition through ground- breaking technology products.	Geofrost is a geotechnical contractor delivering solutions based on ground freezing and competence about frozen soil.	Manufactures and delivers advanced systems for treatment and recovery of liquids in energy, environmental, municipal & utility, aqueaulture, industrial and construction industries, including tunnels and mining.	Trafsys is a leading Nordic knowledge company that develops and supplies intelligent Transportation Systems (ITS), based on advanced information and communication technologies.
	Aida Tusha aida tusha@hs.ro	Per Gunnar Andersen	Jan Rohde	Ingrid Elisabeth Fjelberg Ingrid Ljelberg@rambeil.ne	Thorvald Wetlesen jr. twjr@bevercontrol.com	Glenn A. Jakobsen grenn@foarrrox.no	Pål Fossum nal.fossum@protan.no	Frank Finseth	Frida Vonstad	Anne-Lise Berggren Anne-Lise Berggren & geofrost no	Henrik John Steffens	Terje Floor Heggeland
		EX entric		Incitu	MONARK ROCK DRILLING TOOLS	EN DELAV BEIJERTECH	KGRE	PRETEC Let's connect	SkumTech A/S	STANTROLL	SOLUTIONS	
		Product Supplier	Service Supplier	Consultancy Agency	Product Supplier	Product Supplier	Consultant	Product Supplier	Product Supplier	Product and service Supplier	Product Supplier	Expert Adviser & Consultant
	' N VEGIAN IELLING	Exentric AS Exentric Tunnel Systems deliver the next generation smart & quick installation lighting system, perfect for temporary applications in construction, operation and maintenance of tunnels.	EMeraid Geomodelling AS EMaraid Geomodelling is a tach company dedicated to revealing unknown ground conditions, helping large infrastructure projects to reduce the need for infrusive ground investigations.	Inoite AS Inoiti AS provides services within consulting, management and operations to the construction industry. The company has special expertise in underground and civil engineering.	Monark AS Monark AS is producer of a complete range of Rock Drilling Tools.	Lundgreens Norge AS Lundgrees is a complete supplier of hoses, courselings and injection equipment for the tunnal market.	K. Garahol Rock Engineering Ltd Expert adviser in rock mechanics, rock support, ground water control and general tunneling issues. Conflict and expert witness services.	Pretec Group AS Pretec Group AS produce and offer high quality rock anchor batts with particularly long service life using PC- Coat corrosion protection.	Skum Tech AS Skum Tech AS delivers PE-foam shoet for prevention of water and frost in turnels. Complete systems, including permanent belt fixation to supported rock contour.	Stantroll 30 years of experience from international lumeling and provide product and services for rock stress measurements, blassing work and assistance on rock support.	Timer Solutions AS Timer Solutions AS delivers Water, fire, and frost-proofing turnels and underground constructions in the most safe, environmentally, cost-effective and sustainable way.	Sovik Consulting provide expert advice and offer consultancy services in the field of interactucture and tunnet, and facilitate exchange of knowledge and experience.
NETV		Jan Erik Kvernsveen jant@exentitic.ne	André Araujo Silva	Ola Kvammen dia kvammen@incliu.no	Rune Hellingsrud	Odd Åsmund Nordli odd.nordl@tundgrensnorge.no	Knut F Garshol knut.garshol@gmail.com	Even Karlsen eventigretes.no	Svein Jonsson svons@online.ng	Roger Bjørgeengen post@stantrol.com	Morten Nesheim noshteim@lise.no	Ariid Petter Savik ariid.sovik@sovikdonsulling.no

Team of Experts in Santiago this week

Norwegian Tunnelling Network (NTN) companies provide a wide range of services in the field of development, design, construction, operation and maintenance of tunnels and underground facilities. NTN is established to provide commercial services to international clients and customers.







Mario Morales

Research Scientist SINTEF Department of Infrastructure

NORWEGIAN TUNNELLING NETWORK **Frank Finseth**

Operations Manager Devico AS **Ola Kvammen**

CEO Incitu AS Thorvald Wetlesen

CEO Bever Control AS



Anne-Lise Berggren CEO Geofrost AS

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Henrik John Steffens

Business Development Engineer Cubility AS



Geotechnical Adviser Xcellence AS



André Araujo Silva

Director of Business Development Emerald Geomodelling AS





Tomas Lindstrøm

M.Sc Soil and Rock Engineering Incitu AS

Arild Petter Søvik

CEO & Tunnel Management Advisor Sovik Consulting



HPO Chile - Anchor the HPO Project

Supporting Authorities & Clients

A MoU was signed between The Ministry of Public Works of the Republic of Chile and the Ministry of Transport and Communications, Norway

- In the field of Road Infrastructure •
- In the field of Airports •
- In the field of Ferry Ports •



SANTIAGO DE CHILE, APRIL 277", 2009 In 2009, the Ministry of Transport in Norway and the Ministry of Public Works in Chile signed a memorandum of understanding, where Chile & Norway agreed to cooperate and exchange knowledge and technology in the following fields: road infrastructure, Airports and Ferry ports, not excluding new areas of interests.

NORWEGIA TUNNELLIF NETWORK

MEMORANDUM OF UNDERSTANDING

THE MINISTRY OF PUBLIC WORKS OF

THE MINISTRY OF TRANSPORT AND

THE MINISTRY OF TRANSPORT AND OF COMMUNICATIONS OF THE KINGDOM OF

Preparatory travel to Chile (march 2022)

- Start a dialogue with authorities and key stakeholders
- Clarify administrative matters
- Clarify academic content
- Start a dialogue with universities
- Clarify and complete information in our market study
- Meeting with the Chilean Tunnelling Committee (CTES)
- Preparing to open an office in Chile





HPO Chile - Opportunities for Norway and Chile

Market potential – Mutual interests

We have identified opportunities for both Norway and Chile :

- increased trade,
- sharing technology, knowledge and experience,
- collaboration to meet new climate challenges and better sustainability in future projects.

A mutual opportunity between two nations with a long tradition in underground works, and similar challenges and landscape.

NTNU Norwegian **Energy Partners** Norwegian Group BSE ORSK FORENING FOR FJELLSPRENGNINGSTEKNIKK ITS Norway ital infrastruktur arena Innovation Norway **EKSPORTEINANSIERING NOTGE** building SMART. Noruega en Chile Real Embajada de Noruega en Santiago de Chile NORWEGIAN TUNNELLING **NETWORK**

HPO Chile - Opportunities for Norway and Chile

Market potential – Our opportunities

Norway is competitive and can offer unique competence and experience in:

- Tunnel and underground structures,
- Bridge and load-bearing structures,
- Digital planning and digital implementation in projects,
- ITS and digital control, regulation and monitoring.

Particularly relevant within 4 main types of deliveries:

- ✓ Academy (research and teaching)
- Advice, Consulting and engineering
- ✓ Product and technology deliveries
- ✓ Execution of assignments (contractor services)



HPO Chile - Opportunities for Norway and Chile

Opportunities for Cooperation

6 areas are identified as relevant and can provide important synergy effect in this project:

- ✓ Road infrastructure
- ✓ Railway infrastructure
- ✓ Mining industry
- ✓ Production of hydropower
- ✓ Water supply and drainage
- ✓ Caverns and use of underground space

The E39 Rogfast tunnel will be the world's longest and deepest sub-sea road-tunnel. The tunnel is a 26,7 kilometer long and 390 meter deep twin tube tunnel with a complex infrastructure that include a intersection to one of the local islands and six longitudinal overtilation shafts.

Rogfast Tunnel Under Construction



Norway's contribution

Our philosophy are our strength

Our philosophy - Cost effective design, construction and operation:

- We have a history in thinking <u>cost / efficient</u> development of infrastructure in a challenging and demanding nature and scattered population
- Major infrastructure developments for more than a century:
 - from Rail from Bergen to Oslo (1883-1909) to E39 Ferry-free Connection Kristiansand - Trondheim (2021 - 2040)).
- Experience with the largest, longest, deepest and most complex projects in the world and we plan to break all records in the coming years
 - Gaining more and more knowledge and experience (the National Transport Plan) -120 Bn Euro to develop an efficient, environmentally friendly and safe transport system in Norway.
- >50 road tunnels under construction, >150 under planning at any given time, and
 >1500+ road tunnels in operation (64 longer than 4 km)

Land of long tunnels – In Europe



Lærdal tunnel 24 km (worlds longest tunnel)



Rogfast tunnel (26,5 km) - Under construction



Norway's Philosophy

Recent experience – just as important

In 2022, the main objective in Norway is to increase the cost-effectiveness in infrastructure projects, where consideration of environment costs, climate risk and greenhouse gas emissions are included in the profitability calculations in the same way as financial expenses, purchases and income.

All values will be considered and weighed in the socio-economic *picture* that form the basis for recommendations and decisions.

- 40% reduction of climate risk and greenhouse gas emissions
- 40% reduction in costs

TUNNELLING

NETWORK

Suppliers in the tunnelling industry will provide services and products for a sustainable future

Norway's Philosophy

TUNNELLING

NETWORK

What is cost-effective project implementation?

- Our regulations differentiate between low traffic and urban high traffic tunnels
- Choose the tunnelling method that is best suited for the geological conditions, but also other factors can influence.
- Choose a safety/ventilation strategy based on acceptable risk and best suited for a cost-effective design and operation.
- Choose a cost-effective way to implement control and monitoring systems (ITS)
- Choose av cost-effective distribution of Traffic Control Centers and a costeffective operational and maintenance (contracts)

Remember always: The guidelines for building infrastructure must ensure a correct level of investment, both for the road network in general and in tunnels. Often, the risk on the open road are higher than the risk in tunnels ..





Stad Ship Tunnel will be 1.7 kilometres long, 37 metres high and 26.5 metres wide, and it will be able to allow ships the size of Coastal Steamer (Hurtigruten) ships to navigate more safely through the very exposed Stadhavet Sea. The engineering and construction is planned to start in 2021.

Stadt Ship Tunnel In Design Norway, West-Coast, Vestland



Norway's contribution

Other statistics

-lydropower:

Europe's largest and the world's seventh largest hydropower producer. This is also, besides oil and gas technology, one of the few areas where Norway are among the world's technological leaders.

 In Norway, 90 percent of all power production comes from hydropower. Norwegian hydropower is Europe's "renewable battery" and almost 50 percent of Europe's hydroelectric storage capacity is in Norway.

Ship tunnel:

• **Stadt Ship Tunnel** will be 1.7 kilometer's long, 37 meters high and 26.5 meters wide, and it will allow large ships to navigate pass a safer route inside the exposed Stadt sea.

Rail infrastructure:

• About **700** rail tunnels in operation, many new projects and railway upgrades will be invested in the coming years.

LATEST NEWS



Norwegian Tunnelling Society at the World Tunnelling Congress 2022

In September 2022, the Norwegian Tunnelling Society, including the



The Chilean tunnelling industry - visits Norway

In August 2022, the Chilean Tunnelling Committee (CTES), including public clients and officials, visited Norway t...



Successful meetings with stakeholders in Chile

In march 2022, Norwegian Tunnelling Network, together with Innovation Norway and NTNU/SINTEF met...

NTN NORWEGIAN TUNNELLING NETWORK



The Chilean tunnelling industry - visits Norway

In August 2022, the Chilean Tunnelling Committee (CTES), including public clients and officials, visited Norway t...

municipality, and a place with a long mining history. In Stavanger, we had a closer look at the construction of the longest (26,5 km) and deepest (390 m) subsea tunnel in the world, E39 Rogfast. The project management (The Public Road Administration), learned us more about planning and constructing complex subsea tunnels. The Norwegian University of Science and Technology (NTNU)



introduced us to challenges and opportunities in planning fjord crossings and implementing subsea tunnels. Later the same day we had a closer look at the recently opened world longest subsea tunnel, Ryfylke tunnel (14,4 km/290 m).



Later, the delegation visited E39 Her the new contract model, using E requirements and adopted zonin

LINK TO ARTICLE



In Flekkefjord, we visited AMV AS, which is specialized in building innovative tunnel machines, suited all tasks in tunnelling and mining projects. Bever Control, which is a specialist company providing computer based guidance and control systems for drilling jumbos, told us more at digitalization of machin une lauges and the planet. gave us an elco), the largest under and mining in this mega project.

VGMA gave us an insight in how the industry in Norway work on special products

In Norway, introducing the Norwagian Way of Working, using one TCC to operate all unrels in a region. A cost-effective philosophy to reduce cost and ensure high quality for all operational services on a road network. INCITU concluded the event by introducing the AS gave us a demonstration of the systems at the traffic Control Center obuding the Norwegian Way of Working, using one TCC to operate all in a A rest dentities deleterate to read an extend on the deleteration of the systems of the system of the systems of the system of the system

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operational services on a road network. INCITU concluded the even characteristics and possibilities of the Norwegian tunnel method.

giving us insight to ט נייב גי-ט-זיפווי, שייוש עם ורפישווי טי challenges ahead whenever innovation is

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tire ration Norway. A support apparatus with long expan

The major of Mo i Rana welcomed us to dinner at Stenneset. A representative house for the

The project manager and his team in the joint venture, Implenia Norge AS og Stangeland Maskin AS, started among other things a fruitful discussion on contracts and implementation, and the Norwegian Way of Working in a contractor perspective.



aring companies, representatives from Public and private clients, together stives from the chilean tunnel/ing and mining industry, contributed to high inn on the selected tooice for the visit. A great start on this cooperation! entatives from the chilean tunnelling and mining industry, contributed to hi cussion on the selected topics for the visit. A great start on this cooperation

sions between industries, we have identified several opportunities and in in the manaration with the chilaan turnalling and mining industry.

ders and suppliers to

the first discussions between industries, we have identified several opportunities and spices to focus on in the cooperation with the chilean tunnelling and mining industry.

organizations, clients and the entire Chile

Week in Santiago Chile, Will also contain a seminar iz/tn - źdth Septemb is on low traffic road/rai/ tunnels and tunnels in mining zwich septemb is annul and later avnasiannae in Nunus & Chila

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Cubility test center, where Cubility AS, NGI, Emerald Geomodelling AS and Protan AS told us more about methods and technologies in tunnelling and mining. Trafsys AS told us more about road tunnel operations and how to deal with tunnel safety. On our way to Bergen, we experienced the typical west coast, a road infrastructure with long subsea tunnels, bridges and ferries, and we discussed matters of interests concerning operation and safety in road

In Bergen, the Public Road Administration and Sweco AS, presented challenging projects including the connecting route between Bergen and Voss (E16 Vossabanen) and the Bergen Light Rail (building step 4). The Public Road Administration gave us an insight in a multi complex road/rail tunnel project, with specific challenges in how to handle surplus rock from tunnelling. Sweco told us more about complex challenges in urban projects, and how they (VR) in construction management. New dimensions in Ficant improvements and advantages in projects. use state of the art techn Pacífico, is the main producer of with repre

In the firs

What is HPO?

the projects, including ' use of technology and

The largest iron pr iron ore on the A Atacama and C and growth. /

projects.



Activities in HPO Chile

March 2022 – March 2023

	*	Preparing Market implementation Nov. 2021/ Mar \checkmark		*	Individual follow up	Week 34-37 🗸
	*	Preparatory Visit to Chile	Mar. 🗸	*	Chile Visit to Norway	22 nd Aug. to 1 st Sep. \checkmark
	*	Detailed Market Report	Mar. √	*	1 st Market visit/ Conference	26 th to 30 th Sep. \checkmark
	*	Information meetings	Mar. 🗸	*	Follow up leads and market initative	sWeek 42 →
	*	Planning Visits and conferences	Apr. to Jun. 🗸	*	Start up Academic activities	Week 44 - 45
	*	1 st Joint meeting in Global Growth	Week 23-25 🗸	*	2 nd Joint Meeting in Global Growth	Week 47-48
	*	Opening Office/ Joining CTES	Week 35 🗸	*	2 nd Market visit/ Seminar in Chile	Mar. 2023
					3 rd Joint Meeting in Global Growth	Apr. 2023
NTN NORWEGIAN TUNNELLING NETWORK					2 nd Chile visit to Norway?	Jun. 2023





I Growth participants and representatives from academia & research will have customized activities all week. The HPO participants, as the encontrinity to precent them solves in the tripped cominer, but also encortainities to most the industry on Mendau and e the opportunity to present them selves in the tunnel seminar, but also opportunities to meet the industry on Monday and An uncertainty to present them serves in the turnes seminar, out also opportunities to meet the industry of an uncertainty in addition to networking activities connected to the seminar, vineyard visit and technical visits on Friday. All HPO participants have the support from our project team, all week.

> Santiago de Chile 26th - 30th September 2022 Including tunnel seminar: 27th - 28th September Reception - Norwegian Embassy 27th September Odfjell Vineyards 29th September 14h30 - 18h00 Technical visits



Norwegian Tunnelling Network

High Potential Opportunity Project (HPO)



Instrument for increased exports, international investments and increased knowledge and technology cooperation

Norwegian Tunnelling Network & Innovation Norway, September 2022